

ONCUR TRAVEL ARRANGER



SETTING UP ARRANGER VIEW After logging into the Concur click the Travel icon.

This takes you to the Travel Arrangers View where you will have access to book for Guests and Profiled Travelers

Travel Arranger View

You can make the Travel Arranger View your home page: **Profile > Profile Settings > System Settings** (left menu). In the **Other Preferences** section, in the **Home Page** list, the arranger clicks Travel Arranger View.

Other Preferences	
Home Page	
Expense Processor	
Request Processor Travel Arranger View	

ADDING OR VIEWING A LIST OF YOUR TRAVELERS

Click located on the upper right side of the home page.

•

- I am a delegate or travel assistant |Temporary sponsored travelers like contractors or employee family members who travel often.
- I am a self-assigning travel arranger | Profiled Travelers

	 I am a delegate or travel assistant I am a self-assioning travel arranger 	
s	elect a name	~

. Warfield Martin Never

Profile Settings | Sign Out

 \supset If the delegate has less 10 or less users, then they appear in a drop list. More than 10 will be found using the auto fill.



ONCUR TRAVEL ARRANGER



UPDATE PROFILE OR MAKE TRAVEL ARRANGEMENTS

Update your traveler's profile by clicking on the **Administer for** icon in the upper right Click Profile Setttings.

Remember to click save after you have made all your updates. Click on the Travel in the menu bar on the top left.

TRAVEL ARRANGER'S TABS	

Upcoming Travelers Tab

Upcoming Travelers	Manifests	Company Notes	I'm Assisting		
Display Options					Weather
Quick Search		Start Da	te End Date		
Today	•	10/17/2	10/17/20)14 Search	Local Weather
E Minimize A	II Filter	Results by Nam	e:		Local Weather
					Please enter an airport.

Your drop down list of travelers is now under Upcoming Travelers

You can view all your traveler's trips by a **Quick Search** by day, week, month or year or by adding a date range.

Notes	Tai	ika		
New	Net	v		
ESt Tris. Nama/Description	Lacidas	Status	Start Date	End Tate
Car/Hotel Reservation - Hartford	WYMZOH	Confirmed	05/01/2014	05/02/2014
Trip from Hartford to Miami	TXQKWR	Confirmed	05/10/2014	05/11/2014
Trip from Boston to Dallas	LIQAGO	Confirmed	05/10/2014	05/11/2014
Trip from Hartford to Denver	IE OITN	Confirmed	05/10/2014	05/14/2014
Trip from Boston to Defroit	YPCHHA	Confirmed	05/10/2014	05/11/2014
Trip from San Francisco to Los Angeles	DSAC2I	Confirmed	05/15/2014	05/16/2014
Trip from Washington to Hartford	MVBXFT	Ticketed	05/17/2014	05/19/2014
Trip from Las Vegas to Los Angeles	ZQTEHK	Confirmed	05/20/2014	05/22/2014
Trip from Milwaukee to Derrver	BJHYUE	Tickeled	06/02/2014	06/03/2014
Trip from Denver to Las Vegas	EODFLG	Ticketed	06/05/2014	06/08/2014
Car Reservation at HARTFORD	HIGZGV	Confirmed	06/26/2014	06/27/2014
Trip from Miami to Dallas	OCJBUD	Confirmed	07/10/2014	07/11/2014
Trip from Boston to Beijing	PTEBGZ	Confirmed	07/10/2014	07/14/2014
Trip from Boston to Beijing	2HPNBH	Confirmed	07/10/2014	07/14/2014
Trip from Boston to Beijing	SZGHMN	Confirmed	07/12/2014	07/15/2014
Trip from Boston to Toronto	NRMBNJ	Confirmed	07/16/2014	07/17/2014
Trip from Toronto to Boston	ZIDFAM	Confirmed	07/18/2014	07/19/2014
Trip from Boston to Hamilton	XKRANH	Confirmed	07/20/2914	07/21/2014
Trip from Boston to Toronto	SZPHMH	Confirmed	08/10/2014	08/11/2014
Trip from Toronto to Boston	SRQZYD	Confirmed	08/12/2014	08/15/2014

NEVER, tanya abc Work: 414-410-6438 • Trave	Preferences			
Notes New	Ta Ne	sks W		
Trip Name/Description	Locator	Status	Start Date	End Date
Trip from Hartford to Milwaukee	HJOSOB	Confirmed	11/02/2014	11/03/2014
	-	Contract	Charles Danks	
Trip Name/Description	Locator	Status	Start Date	End Date





CONCUR TRAVEL ARRANGER



Manifests

Upcoming Travelers	Manifests	Company Notes	I'm Assistin					
Quick Search Today	Filter R	Start 10/1 tesults by Mani	Date E 7/2014	id Date D/17/2014 S	earch]		
		i	No manifes	trips are sched	luled for t	this <mark>time pe</mark>	eriod.	

Company Notes

Upcoming Travelers Manifests	Company Notes	I'm Assisting					
	Welcome to Concur Travel!						
**** Important Message *****	**** Important Message *****						
If you are adding a hotel or car t	If you are adding a hotel or car to an existing airline itinerary, DO NOT create a new reservation.						
Click on TRIPS on the above men	u, select the existing	trip.					

I'm Assisting...

Upcoming Travelers Manifest	s Company Notes I'm Assisting			
NEVER, tanya abc	Work: 414-410-6438		Can book travel? 🗹	×
Never, jkonkol	Work: 414-410-8438		Can book travel? 🗹	×
Never, Igeuea	Work: 414-410-8438	Mobile: 414-410-8438	Can book travel? 🗹	×



CONCUR TRAVEL ARRANGER



BOOK FOR A GUEST

The **Book for a guest** link is on the home page on the left above the travel search icons. Once you select **Book for a guest** you will see the link move to the left of **Booking for myself** and the icon becomes a double "user" icon.

Travel Arranger View	Travel Arranger View
Booking for myself Book for a guest ★	Booking for a guest Book for myself
IMPORTANT - Delta Airlines is experiencing technical	IMPORTANT - Delta Airlines is experiencing technical
difficulties. Please contact your Adelman Travel	difficulties. Please contact your Adelman Travel
consultants at 888-211-5203 to book Delta Airlines. If	consultants at 888-211-5203 to book Delta Airlines. If
you are booking after hours, please call 877-310-	you are booking after hours, please call 877-310-
5663.	5663.
To view unused tickets, please click on the Unused	To view unused tickets, please click on the Unused
Ticket link during the reservation process. Review	Ticket link during the reservation process. Review
your unused tickets and then select your flights based	your unused tickets and then select your flights based
on lowest fare and flight times, keeping in mind that	on lowest fare and flight times, keeping in mind that
you have an unused ticket which might apply. At times	you have an unused ticket which might apply. At times
Unused Tickets may not apply to your trip based on	Unused Tickets may not apply to your trip based on
fare rules applicable to the original and new ticket.	fare rules applicable to the original and new ticket.

Before you would add the guest traveler information after you have added the search criteria. The new UI requires the guest traveler information on the Trip Summary page. This is nicely split up into sections.

Trip Summary





complete.

C. CONCUR

Enter Traveler Information | This includes TSA data and membership programs.

ENTER TRAVELER INFORMATION

Enter the name of the guest traveler you're booking the trip for. The guest's trip will be subjected to the "Guest Class" policy, or in its absence, the policy which applies to you. Once the trip is booked, it will show up on your Travel home page and be assigned to your account. When you view the itinerary, you will see the traveler's name on the itinerary.

EL ARRAI

Please make certain that the first and last names shown below are identical to those on the photo identification that the guest traveler will be presenting at the airport. Due to increased airport security, the guest may be turned away at the gate if the name on their identification does not match the name on their ticket.

Legal First Name	Middle Name (on ID	D)	Legal Last Name	
Gender Date C Select V	Of Birth			
Phone	Select V	Email]
Frequent Flyer P	rograms			
For Frontier				

Next you will be asked to enter payment information

SELECT A METHOD OF PAYMENT	
How would you like to pay? Choose a credit card	
test exchange messaging Amex 1 (0000) ▼ Edit Add credit card	
* Indicates credit card is a company card	
Ouse a temporary card (entered below) Temporary credit card: Credit Card Number: month / year Please choose a credit card 8 ▼ / 2016 ▼	





Finally, there will be a summary and a detailed version of the fare rules.

Here you have the option to go to the previous page or continue.



Travel Details | This page allows you to review the trip and make modifications to trip segments or seat assignments.

Travel Details		
	*********** IMPORTANT ***********	
In order to ensure tra	veler security, please ensure you have entered the email address of the TR/ This can be found in the Company Information section of yo	AVELER into the Traveler Email Validation field. our profile.
Also ensure	the mobile phone number in the Contact Information section of your profile i	is the mobile phone of the TRAVELER.
Trip Overview		
I want to Print Itinerary E-mail Itinerary	Trip Name: Trip from Denver to Salt Lake City (For Guest Traveler) (Edit)	Add to your ltinerary
	Start Date: Feb 10, 2015	
	End Date: Feb 10, 2015 Created: Oct 17, 2014, Warfield Never (Modified: Oct 17, 2014) Description: (No Description Available) (Edit) Agency Record Locator: ONJKAM Passengers: Otto Tacket Total Estimated Cost: \$62.10 USD (Details) Airfare must be ticketed by an agent by: 10/18/2014 5:20	
	• PM Central	

For further assistance contact the Online Support Desk at 414.410.8438 or online@adelmanmail.com Copyright © 2015 Adelman Travel Group